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School Site 1 (Primary)

m1. SCHOOL SITES

Please provide information for each school site.

	Physical Address	Phone Number	Served at Site for coming year (K-5, 6-9, etc.)	Rental Assistance for Which Grades (If yes, enter the appropriate grades. If no, enter No).
Site 1	6357 Academy St, Taylor, NY, 13158	(607) 803-6252	K-4	No

m1a. Please provide the contact information for Site 1.

	Name	Work Phone	Alternate Phone	Email Address
School Leader	Sara Petit-McClure	[redacted]		
Operational Leader	Leaf Carmer			
Compliance Contact	Sara Petit-McClure			
Complaint Coordinator	Stewart			
DASA Coordinator	Sara Petit-McClure			
Phone Contact for After Hours Emergencies	Leaf Carmer			

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APPENDIX A: OPTIONAL GOALS

The following section contains a Parent Satisfaction

Goal 5: Absolute Measure

Each year two-thirds of parents will demonstrate satisfaction with the school's program based on a parent satisfaction survey.

Method

In addition to various surveys throughout the year to gauge the effectiveness of our hybrid model of learning, at the end of the year we sent out a digital parent survey with the intention of gaining insight This survey asked you about the learning in addition to the experience of students and relates to academic and social emotional progress from the parent perspective. This is designed to help us meet student needs and to inform our work on planning and professional development.

This survey uses statements and a five point scale to show agreement or disagreement. The survey was distributed anonymously, but we do ask for grade level and teacher's name so we can look for trend within certain classes as well as on the whole school level.

Results

The parent responses reviewed, showing high satisfaction rates overall, but an increase in satisfaction across the board from previous years. We also had a higher participation rate with a 55% return rate rather th instruction staff knowledge of their individual and individualized staff's interaction with child in learning were relatively high. Satisfaction with Social emotional support and school communication, while still over 80% were lower than the other areas.

2020-2021 Parent Satisfaction Survey Response Rate

Number of Responses	Number of Families	Response Rate
26	47	55%

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SUNY Charter Schools Institute
The State University of New York

2021 DISCLOSURE OF FINANCIAL INTEREST FORM

Disclosure of financial interests by a trustee of a not-for-profit charter school education corporation
For the school year ended June 30, 2021

Education Corporation Trustee Name (s)
Name of education corporation:	Truxton Academy Charter School
Name of trustee (print):	Lucinda D[redacted] Eberle
Position(s) on board, if any (e.g., chair, treasurer, committee chair, etc.):	Past board president; chair of Personnel Committee; Co-chair of Governance Committee; Member of Educational Excellence & Governance Committee
Email Address:	[redacted]

Home Address	Business Address
Please complete with changes only:	Please complete with changes only:
Street:	Business Name:
City, State, Zip:	Street:
Phone:	City, State, Zip:
	Phone:

Questions
1) Are you, or have you been during the last school year (July 1–June 30), an employee of the education corporation? (If you check **yes**, answer 1*a*), 1*b*), and 1*c*).)	☐ Yes
1*a*) Description of the position:	
1*b*) Salary:	
1*c*) Start date:	
2) Are you related by blood, marriage, or legal relationship (e.g., husband/wife, mother/father, brother/sister, son/daughter, mother-in-law/father-in-law, son-in-law/daughter-in-law, brother-in-law/sister-in-law, stepmother/stepfather, stepbrother/stepsister, stepson/stepdaughter, grandmother/grandfather, grandson/granddaughter, aunt/uncle, niece/nephew, first cousin, domestic partner, fiancé/fiancée) to, or do you cohabit with, the foregoing (hereinafter an "interested person") who is, or during the last school year (July 1–June 30, 20[redacted]) was employed by the education corporation, or who could otherwise benefit from your being a trustee? If yes, please identify each interest/ transaction (and provide the requested information) that you (or any interested person related to you) have with the education corporation during the previous school year.	

■ None

Name and Relationship	Nature of Financial Interest/Transaction	Approximate Value of the Business Conducted	Steps Taken to Avoid a Conflict of Interest (e.g., did not vote, did not participate in discussion)	Date of Transaction(s) or Ongoing

3) Identify each individual, business, corporation, union, association, firm, partnership, committee, proprietorship, franchise holding company, joint stock company, business trust, nonprofit entity, for profit entity, limited liability company, limited liability partnership, sole proprietorship, or other similar entity with which you have a relationship (as described below) that is engaged in business with the education corporation during the education corporation's fiscal year (July 1 – June 30), or with which you had an interest or relationship that was engaged in business with the education corporation during such fiscal year. You have a relationship with an entity if you, your spouse, or your unemancipated child or other person are a member, director, officer, or employee of an organization doing business with the education corporation, or if you, your spouse, or your unemancipated child or other person have a material financial interest in the entity, or if you, your spouse, or your unemancipated child or other person are involved in the management, operation or decision making of the entity through a management, advisory, or other services agreement, or if you had interest in or a relationship with the entity during the education corporation's fiscal year, even if you, your spouse, or your unemancipated child or other person no longer have an interest in or relationship with the entity, and the education corporation continues to do business with the entity, as well as the relationship between such entity and you and the education corporation.

☐ None

Name and Relationship	Entity Conducting Business with the Education Corporation	Nature of the Business Conducted	Nature of Interest in the Entity	Approximate Value of the Business Conducted	Steps Taken to Avoid Conflict of Interest	Date of Transaction(s) or Ongoing

Trustee Signature

Signature:

By signing this disclosure, I, a trustee, certify that the information contained in this disclosure is true and accurate to the best of his or her knowledge.

SUNY Charter School Institute
The State University of New York

2021 DISCLOSURE OF FINANCIAL INTEREST FORM

Disclosure of financial interests to be filed by every prior to the quarterly school education corporation trustee meeting
For the school year ended June 30, 2021

Education Corporation, Trustee Name and Position(s)	
Name of education corporation:	Tuxton Academy Charter School
Name of trustee (print):	Krysta Austen
Position on board (if any, e.g. chair, treasurer, committee chair, etc.):	VP
Email Address:	[redacted]

Home Address		Business Address	
Please complete with changes only:		Please complete with changes only:	
Street:	[redacted]	Business Name:	
City, State, Zip:		Street:	
Phone:		City, State, Zip:	
		Phone:	

Questions

1) Are you or have you been during the last school year (July 1 – June 30) employed by the education corporation? If you answer yes, you must check yes.

1a) Description of the position:

1b) Salary:

1c) Start date:

2) Are you related, by blood, marriage, or legal adoption, to any board member, employee, or trustee of the education corporation or to any person who could otherwise benefit from your being a trustee? If yes, identify each interest/transaction (and provide the requested information) on which you (or any such interested person) have or will have a direct or indirect interest with the education corporation during the prior school year.

☐ None

Name and Relationship	Nature of Financial Interest in the Business Transaction	Approximate Value of the Business Conducted	Steps Taken to Avoid a Conflict of Interest (e.g., did not vote, did not participate in discussion)	Date of Transaction or "Ongoing"

3) Identify each individual, business corporation, limited liability company, partnership, limited partnership, limited liability partnership, joint venture, holding company, joint stock company, business trust, real estate trust, non-profit organization, cooperative, sole proprietorship, firm, association, or other organization or group formed for profit operating within the charter school education corporation's boundaries in which you, your spouse, or your unemancipated children under the age of 18 (July 1 – June 30, you are now or have an interest for any period during the previous year had a financial interest or other relationship. If you or your spouse or unemancipated children under the age of 18 (July 1 – June 30, you are now or have an interest for any period during the previous year had a financial interest or other relationship. If you or your person are a member, director, officer, or employee of an organization doing business with the education corporation through a management, consulting, lease, service, or other business agreement, please identify your name and the name of the entity. If you are a director, officer, or employee of a not-for-profit corporation, please identify your name and the name of the entity and the education corporation; rather, please identify your name and the name of the entity and the applicable position in the entity as well as the relationship between such entity and the education corporation.

☒ None

Name and Relationship	Entity Conducting Business with the Education Corporation	Nature of the Person's Interest in the Entity	Nature of Business Conducted	Approximate Value of Business Conducted	Steps Taken to Avoid a Conflict of Interest	Date of Transaction or "Ongoing"

Trustee Signature

Signature:

By signing this Disclosure of Financial Interest Form, the trustee certifies that the information contained herein is true and accurate to his or her knowledge.

SUNY Charter Schools Institute
The State University of New York

2021 DISCLOSURE OF FINANCIAL INTEREST

Disclosure of financial interest by a not-for-profit charter school education corporation trustee
For the school year ended June 30, 2021

Education Corporation Trustee Name and Position(s)	
Name of education corporation:	Truxton Academy Charter School
Name of trustee (print):	Beth Shiner Klein
Position(s) on board (vice chair, treasurer, committee chair, etc.):	Board Member
Email Address:	[redacted]

Home Address (please complete)		Business Address	
Street:	[redacted]	Business Name:	[redacted]
City, State Zip:		Street:	
Phone:		City, State Zip:	
		Phone:	

Questions

1) Are you, or have you been during the last school year (July 1, 20__ to June 30, 20__), an employee of the education corporation? [If you check **yes**, answer 1*a*), 1*b*), and 1*c*)] ○ Yes ◉ No

1*a*) Description of the position:

1*b*) Salary:

1*c*) Start date:

2) Are you related, by blood, marriage, or legal adoption (e.g., parent, child, grandchild, great grandchild, sibling, spouse, domestic partner (as defined by law), son-in-law, daughter-in-law, mother-in-law, father-in-law, brother-in-law, sister-in-law, aunt, uncle, niece, nephew, first cousin, step-parent, step-child, step-sibling, or person you claim as a dependent for tax purposes) to any person (the foregoing being an "interested person") who is employed by the education corporation, or who could otherwise benefit from your service as a trustee? If yes, please identify each such interested person, his or her relationship to you, and the nature of the transaction (and provide the requested information) that you, or any interested person have had or engaged in with the education corporation during the prior school year.

■ None

Name and Relationship	Nature of Financial Interest/Transaction	Approximate Value of the Business Conducted	Steps Taken to Avoid a Conflict of Interest (e.g. did not vote, did not participate in discussion)	Date of Transaction or "Ongoing"

3) Identify each individual, business, corporation, association, firm, partnership, limited liability company, joint stock company, joint venture, sole proprietorship, business trust, nonprofit organization, real estate investment trust, holding company, joint stock company, real estate investment trust, unincorporated organization, limited liability company, or other organization or group formed for the purpose of carrying on business for profit or not for profit with which you have had a business relationship (July 1 – June 30), you and/or an interested person have a financial interest, or which, to the knowledge of you and/or an interested person, is directly or indirectly owned or controlled by you and/or an interested person, in which you and/or an interested person are a member, director, officer, or employee of an organization doing business with the education corporation, through a management, landlord/tenant, or other business agreement, and identify any of the entities listed in which you and/or an interested person own(s) a controlling interest. Identify each such entity, and the education corporation, corporate parent, subsidiary, or affiliate with which such entity has a business relationship, as well as the relationship between such entity and the education corporation.

☐ None

Name and Relationship	Entity Conducting Business with the Education Corporation	Nature of the Person's Interest in the Entity	Nature of Business Conducted	Approximate Value of Business Conducted	Steps Taken to Avoid a Conflict of Interest	Date of Transaction or "Ongoing"

Trustee Signature

Signature: Beth Klein Digitally signed by Beth Klein
Date: 2022.04.29 [illegible]

By signing this Disclosure of Financial Interest Form, the trustee certifies that the information contained in this disclosure is true and complete to his or her knowledge.

SUNY Charter Schools Institute
The State University of New York

2021 DISCLOSURE OF FINANCIAL INTEREST FORM

Disclosure of financial interest by a not-for-profit charter school/education corporation trustee
For the school year ended June 30, 2021

Education Corporation Information	
Name of education corporation:	Truxton Academy Charter School
Name of trustee (print):	Sarah Stevens
Position(s) on board (i.e., chair, treasurer, committee chair, etc.):	Board member, Chair, Finance Committee
Email Address:	[redacted]

Home Address	Business Address
Please complete with changes only.	Please complete with changes only.
Street: [redacted]	Business Name:
City, State Zip: [redacted]	Street:
Phone: [redacted]	City, State Zip:
	Phone:

Questions

1) Are you or have you been during the last school year (July 1 – June 30) an employee of the education corporation? [If you check yes, answer 1a), 1b) and 1c)]

1a) Description of position:

1b) Salary/Salary:

1c) Start date:

2) As a trustee, are you related by blood, marriage, or legal adoption (guardianship) to, or do you cohabitate with, any person who is (please check all that apply):

an employee of the education corporation, a trustee of the education corporation, or who may otherwise benefit from your being a trustee? If yes, please identify each interest/transaction (and provide the requested information) that you or your spouse/partner may have with the education corporation during the school year.

☒ None

Name and Relationship	Nature of Financial Interest/Transaction	Approximate Value of their Business Conducted	Steps Taken to Avoid a Conflict of Interest (e.g., did not vote, did not participate in discussion)	Date of Transaction(s) or "Ongoing"

3) Identify each individual, business, corporation, union, association, limited liability company, joint stock company, business or real estate trust, non-profit organization, or other group of which you or your spouse, domestic partner, unemancipated child, or dependent (as defined in the Internal Revenue Code) is now or was during the preceding calendar year an officer, director, trustee, member, partner, or employee and with which the education corporation has had or is seeking to have a financial interest or other relationship. If you or your spouse, domestic partner, unemancipated child, or dependent person are a member, director, officer, or employee of an organization doing business with the education corporation through a management, consulting, or other business agreement, you should disclose your relationship with the entity and the education corporation; however, you need not list every transaction that you conduct between such entity and the education corporation; rather, please identify only the name of the entity, the applicable position you hold with the entity as well as the relationship between such entity and the education corporation.

☑ None

Name and Relationship	Entity Conducting Business with the Education Corporation	Nature of the Relationship in the Entity	Nature of Business Conducted	Approximate Value of the Business Conducted	Steps Taken to Avoid a Conflict of Interest	Date of Transaction(s) or "Ongoing"

Trustee Signature

Signature:

By signing this Disclosure of Financial Interest Form, the trustee certifies that all of the information contained in this disclosure is true and accurate to his or her knowledge.

Name and Relationship	Nature of Financial Interest/Transaction	Approximate Value of Business Conducted	Steps Taken to Avoid a Conflict of Interest (e.g. did not vote, did not participate in discussion)	Date of Transaction or "Ongoing"

3) Identify each individual, business, corporation, union, association, firm, partnership, committee, proprietorship, franchise, holding company, joint stock company, business or real estate trust, non-for-profit corporation, limited liability company, limited liability partnership, sole proprietorship, or other organization or group of people doing business with the education corporation (e.g. vendors, contractors, consultants, etc.). During the reporting period (July 1 – June 30), you and/or an interested person had a financial interest or other relationship (e.g. you or an interested person are a member, director, officer, or employee of an organization holding a business with the education corporation through a management, shared services, or other services agreement), or you and/or an interested person had a pending transaction between such entity and the education corporation. Please identify only the name of the entity, the applicable position in the entity as well as the relationship between such entity and the education corporation.

■ None

Name and Relationship	Entity Conducting Business with the Education Corporation	Nature of the Person's Interest in the Entity	Name of Person with Interest	Approximate Value of the Business Conducted	Steps Taken to Avoid Conflict of Interest	Date of Transaction or "Ongoing"

Trustee Signature

Signature:

By signing this Disclosure of Financial Interest Form, I certify that I have read and understand the education corporation's conflicts of interest policy and that this disclosure is true to his or her knowledge.

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