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7. Do have more financial goals to add?

No

Thank you!

Entry 3 Accountability Plan Progress Reports

Incomplete Hidden from applicant

Instructions

SUNY-Authorized Charter Schools ONLY

SUNY-authorized charter schools must download an Accountability Plan Progress Report template. After completing, schools must upload the completed, signed September 15, 2020.

Entry 7 Disclosure of Financial Interest Form

Completed Oct 30 2020 2020

Instructions - Multiple Uploads Permitted

Required of ALL Charter Schools by August 3

Each member of the charter school's Board of Trustees who served on a charter school's governing corporation governing one or more charter schools for any period during the 2019-2020 school year must complete a signed:

- Requirements, NYC DOE, and Buffalo BOE Authorized Schools: Disclosure of Financial Interest Form
- SUNY Authorized Charter Schools: Trustee Financial Disclosure Form

All completed forms must be collected and uploaded in .PDF format for each individual member. If a trustee is not able or available to complete the form by the due date, the education corporation responsible for doing so on behalf of the trustee. Forms completed more than two years will not be accepted.

Trustees serving on an education corporation that governs more than one school are required to complete a separate disclosure for each school governed by the education corporation. In the Disclosure of Financial Interest Form, trustees must disclose information relevant to any of the schools served by the governing education corporation.

Anne Levonen BOT Financial Disclosure 2020

Filename: Anne Levonen BOT Financial Disclosure 2020.pdf **Size:** 248.3 kB

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Disclosure of Financial Int erest by a Current or Proposed Board of Trustee s Member

Name:

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Name of Charter School Education Corporation (the Charter School Name, if the charter school is the only school operated by the education corporation):

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Disclosure of Financial Int erest by a Current or Pr oposed Board of Trustees Member

Name:

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8. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school(s) that is/are doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, write "None."

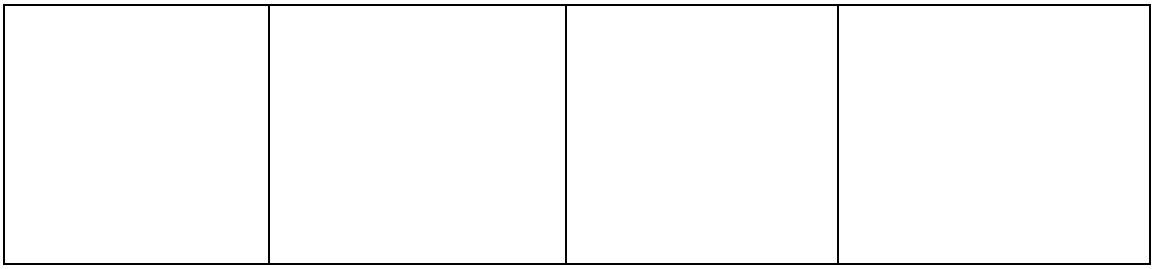
Organization conducting business with the school(s)	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school (s) and the nature of the interest	Steps taken to avoid conflict of interest
*)!				

Please write "None" if applicable. Do not leave this space blank.

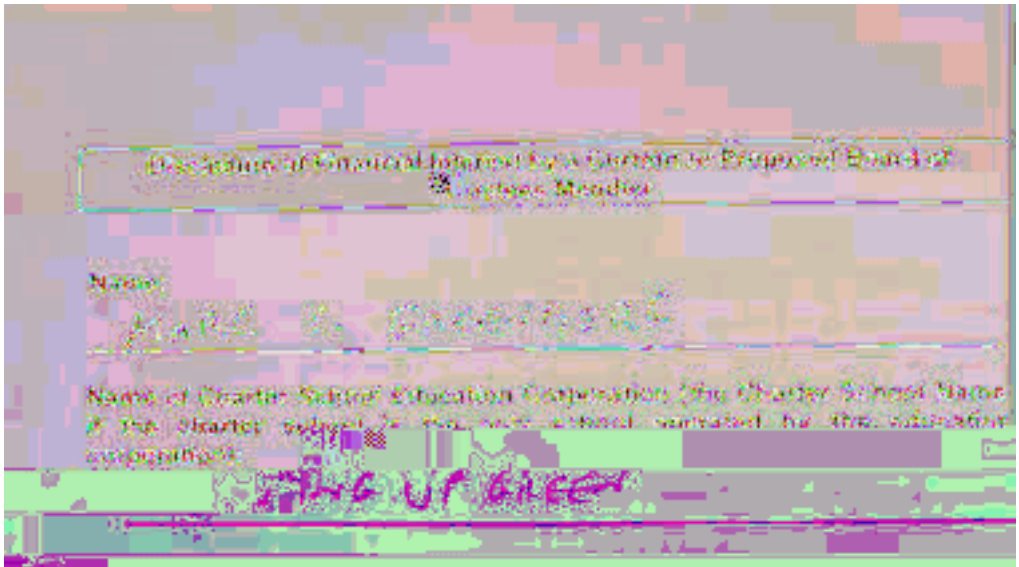
_____ _____

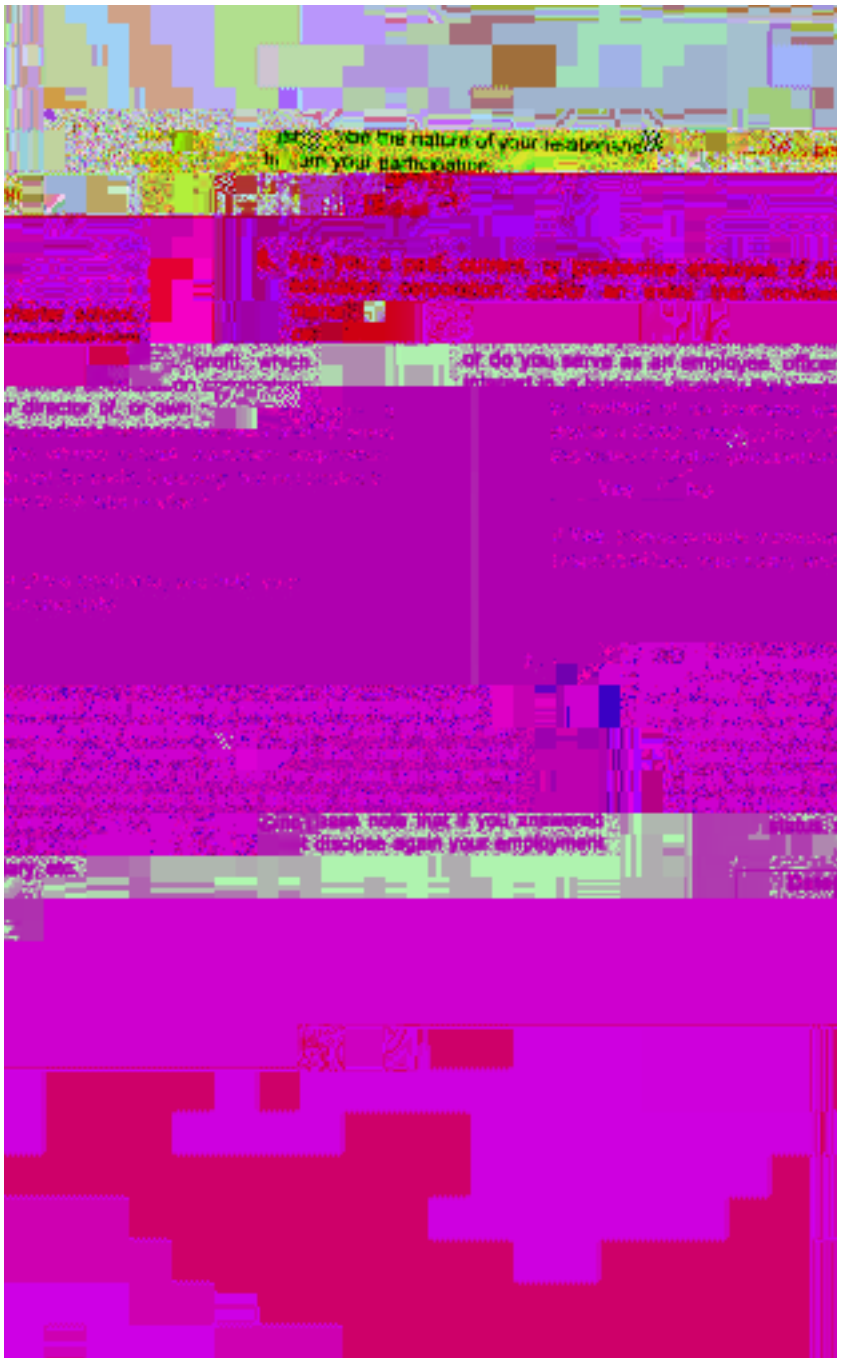
Signature Date

Please note that this document is considered a public record and, as such, may be made available to members of the public upon request under the Freedom of Information Law. Personal contact information provided below will be redacted.



8. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people





Disclosure of Financial Int erest by a Current or Pr oposed Board of

Laura Meyers

Name of Charter School Education Corporation (the Charter School Name, if the charter school is the only school op erated by the education corporation):

Growing Up Green Charter School

1. List all positions held on the education corporation Board of Trustees ("Board") (e.g. president, treasurer, parent representative).

   Parent Representative

2. Are you an employee of any school operated by the education corporation? ____Yes __x__No

   If Yes, for each school, please pr

____Yes __X__No

If Yes, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

7. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six-month period prior to such service. If there has been no such interest or transaction, write None. Please note that if you answered Yes to Questions 2-3 above, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of financial interest/ transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to you
NONE			

Please write "None" if applicable. Do not leave this space blank.

8. Identify each individual, business corporation, union, association, firm, partnership, limited liability company, joint stock company, business trust, real estate trust, non-profit organization, or other organization or any group of people doing business with the school(s) overseen by the Education Corporation and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) living in your household had a financial interest or relationship, such as are a member, director, officer or employee of such an organization, entity, or group (s) doing business with the school(s) through management or services agreement, please identify only the name of the organization), your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, write "None."

Organization conducting business with the school(s)	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household/neighborhood with interest in the organization conducting business with the school(s) and the nature of the interest	Steps taken to avoid conflict of interest
NONE				

Please write "None" if applicable. Do not leave this section blank.

Laura Meyers (Jul 2020 15:49 EDT)

Signature

Date

Please note that this document is considered a public record and, as such, may be made available to members of the public upon request under the Freedom of Information Law. Personal contact information may be redacted.

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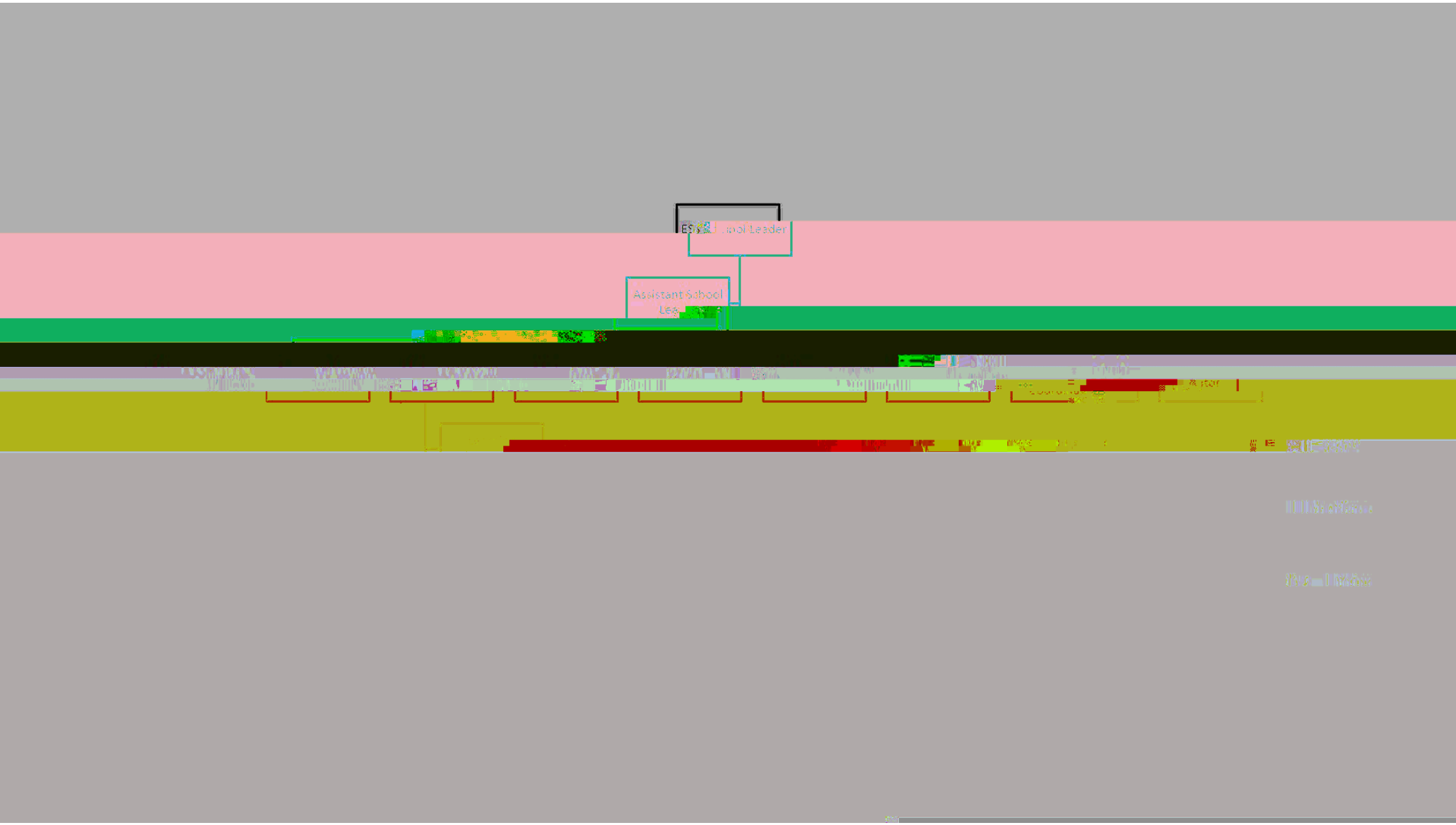
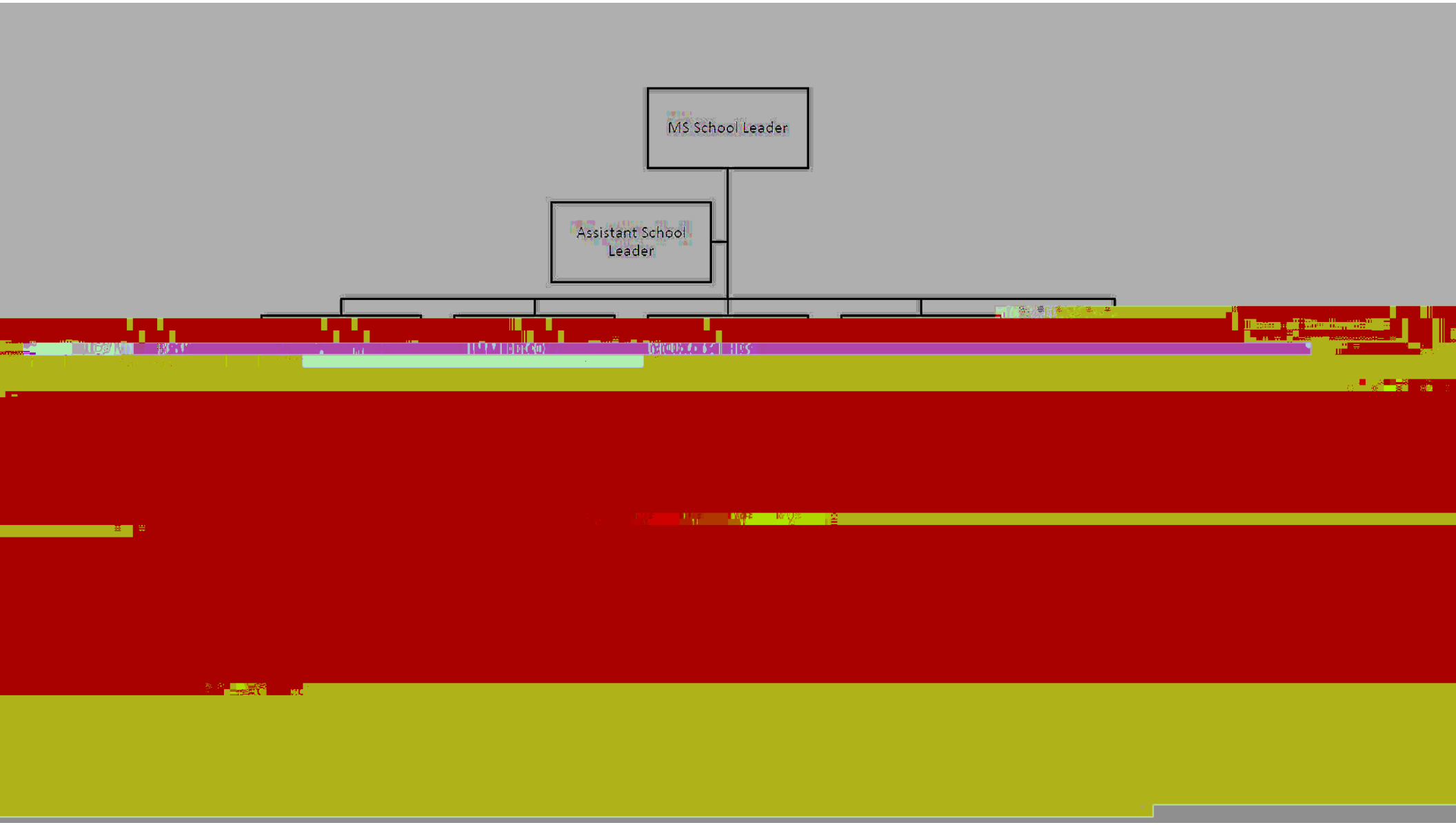
Board of Trustees


Assistant School


MS School Leader
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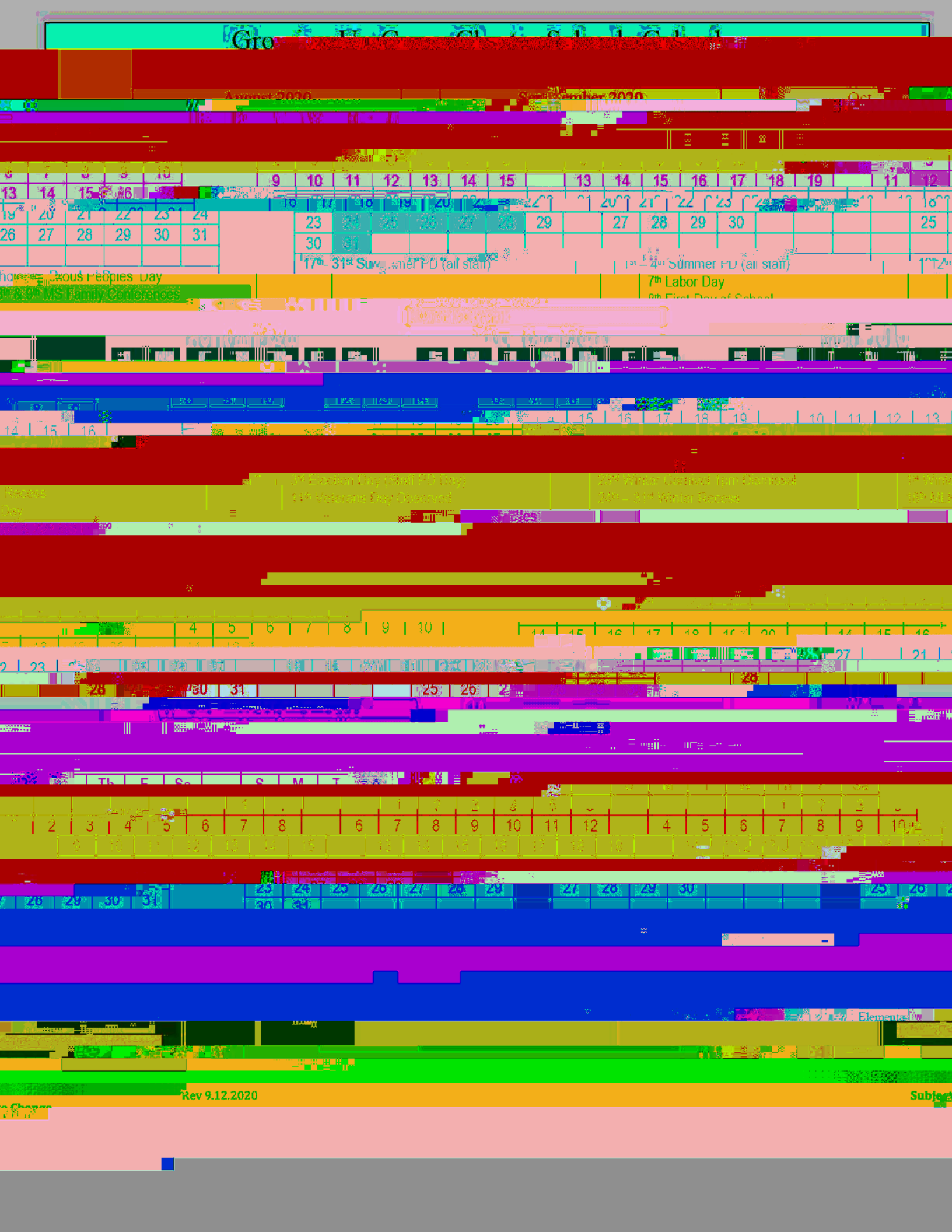
17th - 31st Summer PD (all staff)
1st - 4th Summer PD (all staff)
7th Labor Day
Elementary
Rev 9.12.2020